

Code CMG
Company name CMC Corporation
Date 11/29/2021
Subject Report on the use of capital of bonds

Content:

CMC Corporation (CMG) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.03 dated January 14, 2021 on approving the bond issuance plan:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

Bond type	Corporate bonds, non-convertible, unsecured and without warrant
Bond form	Book entry
Par value	1,000,000,000 dongs/bond
Issuance volume	300 bonds
Total value of issuance (at par value)	VND300,000,000,000
Issuance price	100% par value
Bond term	05 years from the issuance date

- The issuer will use 200 billion dongs from the bond issuance to invest in CMC Creative Space project in lot Vb-27b, lot Vb-28 and lot Vb-29, Tan Thuan Export Processing Zone, Tan Thuan Dong Ward, district 7, Hochiminh.
- The issuer will use 100 billion dongs from the issuance to raise the operating scale and supplement capital to

subsidiaries.

2. Progress of Capital use and disbursement:

a. For purpose for using capital to invest project and capital resources restructuring:

No.	Content	Issuance plan		Practice	
		Disbursement time	value	Disbursement time	value
	CMC Creative Space in Ho Chi Minh City	To disburse according to the actual progress of the project.	VND200 billion	03/29/2019 – 05/18/2021	VND200 billion
	Total		VND200 billion		VND200 billion

b. For purpose for using capital to raise the operating progress:

No.	Using purpose	Plan	Used
1	CMC Software Solution Company Limited	20,000,000,000	20,000,000,000
2	CMC Technology and Solution Company Limited	40,000,000,000	40,000,000,000
3	CMC Global Company Limited	40,000,000,000	40,000,000,000
	Total	100,000,000,000	100,000,000,000

